

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1435.
FILED, MAY 5th, 1966.

UNITED MACFIE MINES LIMITED

Full corporate name of Company
Incorporated under the laws of the Province of Ontario by
Letters Patent dated November 7, 1945.
Particulars of incorporation (e.g., incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 1118.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Underwriting and option agreement - see item 6. (b) Acquisition of 46 claims in Ottawa Township, Ontario - see item 11.										
2. Head office address and any other office address.	Suite 416, 25 Adelaide Street West, Toronto 1, Ont.										
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President and Director. H. R. Heard, Chartered Accountant, 464 Broadway Ave., Toronto 17, Ontario. Vice-Pres. and Director. Ford W. Atkinson, Mining Executive, 10075 Navarre Rd. S.W., Navarre, Ohio. Secretary. James Geddes, Chartered Accountant, 1968 Hartland Dr., Clarkson, Ontario. Treasurer. L.V. Barbisan, Chartered Accountant, 2444 Camilla Rd., Cooksville, Ont. Director. J. J. White, Broker, 4194 Lakeshore Rd. E., Burlington, Ont. Director. David Weston, Consulting Metallurgist, 129 Adelaide St. West, Toronto 1, Ont. Director. George L. Holbrooke, Consulting Geologist, Room 310, 160 Bay St., Toronto 1.										
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 5,000,000 shares of \$1 each. Outstanding: 2,100,000 shares.										
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil.										
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Subject to the acceptance of this filing statement by the Toronto Stock Exchange and the approval by the shareholders at a meeting called to approve the purchase of the Ottawa Township property (item 11), Deebank Limited and Brewis & White Limited agreed to purchase 400,000 shares of the company at 15¢ and 200,000 shares at 17½¢, a total of \$95,000. In consideration, the company granted an option on 200,000 shares at 22½¢ payable three months after the above-mentioned \$95,000 is received. Deebank and Brewis & White Ltd. are each participating on their own behalf as to 50%.										
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Deebank Limited, Suite 416, 25 Adelaide St. West, Toronto, Ont. is a wholly-owned subsidiary of Kam-Kotia Mines Limited, same address. Brewis & White Limited, Suite 416, 25 Adelaide St. W., Toronto, Ont. A. W. White is the only person holding a greater than 5% interest in Brewis & White Limited.										
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Nil.										
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	Proceeds of the underwriting will be used as follows: <table> <tr> <td>Acquisition of Ottawa Township property</td> <td>\$18,161.74</td> </tr> <tr> <td>Ottawa Township exploration recommended by G. L. Holbrooke</td> <td>31,500.00</td> </tr> <tr> <td>Rouyn Township diamond drilling recommended by W. W. Beaton</td> <td>45,000.00</td> </tr> <tr> <td></td> <td>\$94,661.74</td> </tr> <tr> <td></td> <td>=====</td> </tr> </table> The company presently has no plans to carry out further exploration on its Loveland Township claims or its other claim groups.	Acquisition of Ottawa Township property	\$18,161.74	Ottawa Township exploration recommended by G. L. Holbrooke	31,500.00	Rouyn Township diamond drilling recommended by W. W. Beaton	45,000.00		\$94,661.74		=====
Acquisition of Ottawa Township property	\$18,161.74										
Ottawa Township exploration recommended by G. L. Holbrooke	31,500.00										
Rouyn Township diamond drilling recommended by W. W. Beaton	45,000.00										
	\$94,661.74										
	=====										

10. Brief statement of company's chief development work during past year.	The company carried out a drilling programme of 1,894 feet on its Rouyn Township property. Cost of this programme to March 31, 1966 has been \$8,858.90.		
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Mid-North Engineering Services Limited (Mid-North) has agreed to sell the company a 90% interest in 46 unpatented mining claims in Ottaway Twp., Porcupine Mining Division, Ontario. The consideration to be paid by the company is the total cost to Mid-North to acquire and explore the property to date. This amounts to \$18,161.74. Mid-North will retain the 10% carried interest in the claims.		
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	paid by the company is the total cost to Mid-North to acquire and explore the property to date. This amounts to \$18,161.74. The only person having a greater than 5% interest in Mid-North Engineering Services Limited is Mr. Arthur W. White, Suite 416, 25 Adelaide Street West, Toronto. As a condition of employment, any claims staked by or under the direction of Mr. Lawrence B. Merrell, Swastika, Ontario entitle him to a 7½% interest in the proceeds of any claims staked by or under him and sold by Mid-North. Included in the \$18,161.74 is an amount of \$1,362.13 owing to Mr. Merrell.		
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	A total of 255,000 shares are held in escrow subject to the release only on the written consent of the Board of Directors of the company and the Toronto Stock Exchange. A balance of 210,000 shares remain in escrow from the acquisition of claims in Duprat Township, Quebec, and 45,000 shares from the acquisition of claims in Loveland Township, Ontario.		
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Owners of more than 5% of the escrowed shares are all set out in item 15, except for Mr. Floyd J. Reynolds, Bongard, Leslie & Co. Ltd., who holds 13,230 shares in escrow.		
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.		Registered Shares.	Known Beneficial Owners. Company Number
	Brewit & Co., Suite 416, 25 Adelaide St. W., Toronto- free	444,500	Deebank 243,000
	- escrowed	100,000	Brewis & White Ltd 122,400 Brewis & White Ltd 50,000 D. Weston 50,000
	Deebank Ltd., Suite 416, 25 Adelaide St. W., Toronto- free	122,220	Deebank 122,220
	- escrowed	77,780	Deebank 77,780
	Mid-North Engineering Serv. Ltd. Suite 416, 25 Adelaide St. W., Toronto.	- free 97,125	Mid-North 97,125
	- escrowed	41,625	Mid-North 41,625
	Playfair & Company Ltd., 60 Yonge Street, Toronto.	102,320	Deebank 1,000
	Steve Ivanov, Room 503, 100 Adelaide St. W., Toronto - free	34,010	Deebank 34,010
	- escrowed	18,990	

FINANCIAL STATEMENTS

UNITED MACFIE MINES LIMITED

BALANCE SHEET

March 31, 1966.

ASSETS

Current Assets

Cash in banks \$ 5,494.12

Investments

Unlisted shares, at cost less amounts
written off 13,924.76

Mining Claims and Properties

Unpatented mining claims in the Provinces
of Ontario and Quebec, at \$67,500.00
valuation attributed to 450,000 shares
of capital stock issued for claims plus
\$25,000.00 paid in cash \$ 92,500.00
90% interest in 7 claims, Perron
Township, Quebec 955.87
Two patented claims in Ontario, at
nominal value 1.00 93,456.87

Deferred Expenditures

Exploration Expenditures, per Statement
herewith 72,936.33
Organization and Recapitalization Expenses 5,435.54 78,371.87
\$ 191,247.62

LIABILITIES

Current Liabilities

Accounts payable and accrued charges \$ 2,656.35

Shareholders' Equity

Capital Stock

Authorized 5,000,000 shares
par value \$1.00 each

\$5,000,000.00

Issued and fully paid

2,100,000 shares \$2,100,000.00

Less: Discount thereon 1,666,974.15 \$ 433,025.85

Contributed Surplus

(Unchanged during year)

812,103.40

\$1,245,129.25

Deficit, per statement herewith

1,056,537.98 188,591.27

\$ 191,247.62

On Behalf of the Board

W. J. C. O'Scand Director

Jack White Director

UNITED MACFIE MINES LIMITED

STATEMENT OF DEFERRED EXPLORATION EXPENDITURES

For the three months ended March 31, 1966.

Balance, 1st January, 1966, representing
expenditures on the following properties:

Duprat Township, Quebec	\$ 22,188.98	
Rouyn Township, Quebec	21,379.42	
South Lorraine Township, Ontario	649.41	
Loveland Township, Ontario	<u>19,859.62</u>	\$ 64,077.43

Additions during 1966:

Rouyn Township, Quebec		
Engineers' fees and expenses	\$ 560.40	
Diamond drilling, (1894 feet)	<u>8,298.50</u>	8,858.90

Balance, March 31, 1966, transferred to
Balance Sheet

\$ 72,936.33

UNITED MACFIE MINES LIMITED

Statement of Deficit

For the three months ended March 31, 1966

Balance, 1st January, 1966 \$1,054,653.86

Administrative Expenses incurred during 1966:

Accounting and Secretarial Fees	\$ 25.00	
Directors' Fees	125.00	
Provincial Capital and Place of Business Taxes	75.00	
Stock Exchange Fees and Expenses	100.00	
Sundry Office Expense	1.27	
Toronto Office Maintenance	600.00	
Transfer Agent's Fees and Expense	<u>957.85</u>	1,884.12

Balance, March 31, 1966, transferred to Balance Sheet

\$1,056,537.98

UNITED MACFIE MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

	<u>January 1 to December 31, 1965</u>	<u>January 1 to March 31, 1966</u>
SOURCE	nil	nil
APPLICATION		
Exploration expenditures	\$ 700.22	\$ 8,858.90
Administrative expenditures	4,920.42	1,884.12
Interest acquired in 7 claims, Perron Twp., Quebec	955.87	-
	<u>\$ 6,576.51</u>	<u>\$ 10,743.02</u>
Decrease in working capital:		
Reduction in Cash in bank	7,599.07	9,200.47
Increase (or decrease) in accounts payable and accrued charges	(1,022.56)	1,542.55
	<u>\$ 6,576.51</u>	<u>\$ 10,743.02</u>

UNITED MACFIE MINES LIMITED

SUITE 416, 25 ADELAIDE STREET WEST
TORONTO 1, ONTARIO

TELEPHONE 362-4581

April 21, 1966.

Toronto Stock Exchange,
234 Bay Street,
Toronto 1, Ont.

There have been no material changes in
the items on the balance sheet of the company dated
March 31, 1966.

On behalf of the Board,

W. J. D. D. D. Director

Jack White Director

ENGINEER'S REPORT

Note: The following are excerpts from a report by G.L. Holbrooke, Consulting Geologist, dated April 29th, 1966, on mining claims located in Ottaway Township, Timmins Area, Ontario. A complete copy of this report is on file with the Toronto Stock Exchange.

CONCLUSIONS

The property lies on the northern fringe of the Timmins district in an area of widespread overburden. The only data concerning the possibilities are provided by recent magnetic and electromagnetic surveys of the ground.

The geophysical results indicate a 500 to 1,000 foot wide basic or ultrabasic sill-like intrusive trending N75°W for over 8,000 feet across the full width of the northern part of the property. An electromagnetic conductor along the southern edge of this intrusive very probably indicates a zone of sulphide mineralization over 4,200 feet long. In particular for 1,200 feet of this length the width of the zone is indicated as being up to 100 feet and definitely warrants a thorough testing by diamond drilling.

Two other possible zones of sulphide mineralization are indicated by electromagnetic conductors on claims P-66107 and P-66109. These occurrences are presumably in basic volcanics about 3,500 feet south of the ultrabasic intrusive to the north. The conductors are respectively 1,000 and 600 feet long and both trend east. These features should also be tested by diamond drilling.

Two further possible occurrences of sulphide mineralization are indicated in the southern half of the property. Here the magnetic results indicate a 600 to 2,200 foot wide diorite or gabbro intrusive trending N35°W for over 6,500 feet across the southwestern corner of the ground. The southwestern edge of this basic intrusive for widths of from 600 to 1,000 feet is indicated as being composed of a band of ultrabasic peridotite which might carry scattered sulphides consisting essentially of disseminated highgrade nickel minerals similar to those reported in diamond drilling about 1½ miles to the south. The other possibility is indicated by a weak electromagnetic conductor trending N60°W for 500 feet across the boundary between claims P-65661 and P-65662. Both of these possibilities should be tested by diamond drilling.

RECOMMENDATIONS

It is recommended that the strong electromagnetic conductor crossing the northern part of the property be tested by diamond drilling. The first hole should be directed across the widest part of the indicated mineralization and should be located on line 9E at 1,250 feet north of the baseline. The hole should bear N15°E, dip at 45° and should be approximately 500 feet long. Subsequent holes should be parallel and be spaced at 300 foot intervals along the 1,200 foot long wide section of the zone. Five holes will be needed and the 2,500 feet of drilling is estimated to cost \$14,000.

It is recommended that the 1,000 foot long electro-magnetic conductor in the northwest part of claim P-66107 be tested by one 500 foot diamond drill hole collared on line 18E at 2,400 feet south of the baseline. The hole should bear N10°W and dip at 45°. It is estimated to cost \$3,000.

It is recommended the 600 foot long electromagnetic conductor trending east across the southwest part of claim P-66109 be tested by one 500 foot long diamond drill hole collared on line 14E at 1,500 feet south of the baseline. The hole should bear North and dip at 45°. It is estimated to cost \$3,000.

It is recommended that the 500 foot long electro-magnetic conductor straddling the line between claims P-65661 and P-65662 be tested by one diamond drill hole drilled on a N30°E bearing and a 45° dip. The hole should be collared on line 22SE at 900 feet southwest of the "A" baseline and should be drilled to a depth of 500 feet. It is estimated to cost \$2,500.

It is recommended that the two areas of high magnetic intensity presumably representing a band of peridotite along the southwest edge of the basic intrusive crossing the southwest corner of the property each be tested by one diamond drill hole. Both holes should be 900 feet long, bear N45°E, and dip at 45°. One hole should be collared on line 18SE at 2,000 feet southwest of baseline "A" and the other on line 7SE at 1100 southwest of baseline "A". The 1,800 feet of drilling involved is estimated to cost \$9,000.

The above recommendations involve the expenditure of \$31,500. Should encouraging results be obtained from any of the work additional follow-up diamond drilling will be needed but it is impossible to estimate the amount at this time.

LOCATION, ACCESS, FACILITIES

The property is located in the southwest corner of Ottaway Township in the Porcupine Mining Division of Ontario, approximately at latitude 48°59' north and longitude 81°21' west. It lies 34.5 miles due north of the town of Timmins, the principal source of mining supplies, equipment and labour in the area, and 14 miles southwest of Cochrane, a rail and road junction and an alternative source of supplies. The ground consists of a group of 46 contiguous unpatented mining claims covering approximately 1,800 acres in lots 10, 11, and 12 of Concession I and II. They are numbered as follows:

P-63064	to	63072	inclusive
P-63875	to	63877	inclusive
P-65649	to	65662	inclusive
P-66096	to	66112	inclusive
P-74068	to	74070	inclusive

Access to the property is easiest by aircraft to Marsh Lake, 1½ miles north of the claims, from bases at South Porcupine 35 miles to the south. Alternative access is by bush road and trail for approximately 9 miles from Huntta on Provincial Highway No. 11 which here follows the north boundary of Ottaway Township 11 miles west of Cochrane.

Ample water for preliminary exploration such as diamond drilling is available from a fair sized creek crossing the southwestern section of the ground. Greater requirements could be supplied by Marsh Lake 1½ miles to the north or by the Buskegau River 3 miles to the east. Electric power is available from a transmission line of the Ontario Hydro-Electric Power Commission which trends north across the area 2 miles to the east of the claims. There is no camp accommodation on the property.

The property was staked in the beginning of 1965 about a year after the famous Texas Gulf Sulphur discovery in Kidd Township 19 miles to the south. It was staked to cover an area where airborne geophysical surveys indicated the probability of ultra-basic intrusive bodies which could carry associated sulphide mineralization.

The northeastern section of the property had apparently been staked in 1962 on the strength of airborne geophysical indications and one diamond drill hole was drilled in what is now the northwest corner of claim P-66107. Apparently results were negative as the claims were allowed to lapse. No information is available concerning this drilling.

Recent work consists of geophysical surveys completed in September, 1965 by Cana Exploration Consultants, Limited. The surveys of the northern 22 claims of the group were run along north-south picket lines 300 feet apart using a MF-1 Fluxgate Magnetometer Unit and a Ronka Mark IV Electromagnetic Unit at a 300 foot separation. Additional detailed electromagnetic work was done to check two anomalous areas in the preliminary survey. The detailed work was done with the Ronka Mark IV and with a Sharpe SE-200 Unit with readings at 50 foot intervals.

The surveys of the southern 24 claims of the group were run from similarly spaced picket lines bearing northeast using the same instruments. No detail work was done on this group.

There is no other development known to have taken place on the property.

CERTIFICATE

I, G. L. Holbrooke of 160 Bay Street, in the City of Toronto, in the Province of Ontario, do hereby certify as follows:

1. That I am a consulting geologist and a member of the Association of Professional Engineers of Ontario.
2. That I am a graduate of McGill University with degrees of B. Sc. and M. Sc. in 1927 and 1928 and have been practising my profession continuously since graduation.
3. That the accompanying report is based on published maps and reports of the Ontario Department of Mines, particularly map 2046; on the results of geophysical surveys by Cana Explorations Limited in September 1965; on data in the company's files; and on a knowledge of the area acquired from many examinations since 1936. I have not personally examined the property in question.
4. That I am a director of the company and as such hold one share of stock. Except for that I have no direct or indirect interest whatsoever in the properties or securities of the company, nor do I expect to receive any such interest.

G. L. Holbrooke

G. L. Holbrooke,
Consulting Geologist

Dated this 29th day of April, 1966

W. W. BEATON P.ENG.
MINING ENGINEER

March 21, 1966.

President & Directors,
United MacFie Mines Ltd.,
100 Adelaide St. W.,
Toronto, Ont.

Progress Report on Rouyn Property

Dear Sir:-

In the drilling program carried out in January and February of this year three vertical holes were drilled to further investigate the mineralization encountered in hole M-1 drilled in November 1963. The results obtained were as follows:-

Hole 66-1

Drilled 120' south of M-1 to a depth of 976.0' was in a faulted and brecciated zone that was previously unsuspected. The rock types and structure did not conform to anything encountered in previous drilling. No mineralization of note was cut by this hole.

Hole 66-2

Drilled 176' north of M-1 to a depth of 427' cut continuous pyrrhotite-chalcopyrite mineralization from 12 to 250' in the grano diorite. One section from 183.7 to 209' averaged 0.39% Cu and 0.22% Ni. One sample taken from 193.7 to 199.0 assayed 1.16% Cu and 0.55% Ni.

The grano diorite ended at 310.0' and poorly mineralized lavas were cut to the end of the hole.

Hole 66-3

Drilled 100' north of 66-2 to a depth of 491' cut continuous pyrrhotite and chalcopyrite mineralization from 80.6 to 193.0'. The best section in this hole was from 135.9 to 138.0' which assayed 0.66% Cu and 0.26% Ni. The diorite went down to 302'. The remainder of the hole was in poorly mineralized rhyolite.

A section comprising these holes with M-1 accompanies this report. In this hole a section from 10 to 350' averaged 0.152% Cu. This hole was not assayed for nickel.

Conclusions and Recommendations

While mineralization cut to date has not been of ore grade, only a relatively small portion of the grano diorite plug has been investigated yet and there is a distinct possibility that some where in the plug there is a zone of mineralization that could be mined at a profit. The nickel content as illustrated by the samples taken from these holes gives this formation added prospective merit.

Due to the persistent mineralization throughout the mass and to the presence of Noranda tailings covering the largest part of it, I do not think that any geophysical method would indicate mineral concentrations.

It is therefore evident that a fairly large drilling program would be needed to thoroughly investigate the mineral possibilities of the granodiorite mass. To do this I would recommend a program of vertical holes at 200' centres be drilled through the granodiorite mass. This would necessitate approximately 10,000' of drilling and would cost approximately \$45,000.00.

I would also investigate the nickel content of holes M-1, M-2, M-3, M-4 and M-8.

Respectfully submitted,

W. W. Beaton

W. W. Beaton, Eng.



CERTIFICATION

City of Toronto
County of York
Province of Ontario

I, the undersigned, W. W. Beaton, residing in the City of Noranda, County of Rouyn-Noranda, Province of Quebec, Mining Engineer, being duly sworn, do depose and say:-

I am a naturalized Canadian and reside at 2 Sixteenth Street, Noranda, Quebec.

I am a graduate of Queen's University with a degree of B. Sc. in Mining and Metallurgy, I am a member of the Association of Professional Engineers of Ontario and Quebec and I have been practicing my profession for thirty-eight years.

That I have no direct or indirect interest in the properties referred to in the report, nor in any of the securities of this Company, nor do I expect to receive such an interest.

That my report dated the twenty-first day of March, One Thousand Nine Hundred and Sixty-Six, (1966), on the mining claims of the United Macfie Mines Limited, Rouyn Township, Quebec, was based on personal examination of the property conducted in 1963, 1964, 1966.

IN WITNESS WHEREOF, I have signed at the City of Toronto, aforesaid.

SWORN BEFORE ME at the City of)
Toronto, County of York, Province)
of Ontario, on the 25th (twenty-)
fifth) day of April, One Thousand)
Nine Hundred and Sixty-Six (1966))

W. W. Beaton
-W. W. Beaton, P. Eng.

W. A. Edmond

WILLIAM A. EDMOND, A COMMISSIONER, ETC.,
YORK COUNTY, FOR MID-NORTH ENGINEERING
SERVICES LTD & BREWIS & WHITE LTD.
EXPIRY DECEMBER 2, 1967.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Mr. A. W. White is President of Kam-Kotia Mines Limited and Deebank Limited and because of his shareholdings in Brewis & White Limited and Mid-North Engineering Services Limited, would be in a position to materially affect control of the company.		
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	No. of Shares		Book value.
	25,000	Hearst Larder Mines Ltd.	\$ 2,500.00
	4,000	Hotstone Minerals Ltd.	800.00
	100,000	Jasper Porcupine Mines Ltd.	1.00
	25,000	Laddie Gold Mines Ltd. - free	1,250.00
	225,000	do. - pooled	3,750.00
	162,500	Newfield Mines Ltd.	1.00
	10,000	Onwatin Placer Gold Mines Ltd. - free	1.00
	16,000	do. - pooled	nil
	4,000	Redcon Gold Mines Ltd.	228.00
	33,555	United Cobalt Mines Ltd.	5,393.76
			<u>\$13,924.76</u>
	None of the above shares are listed and they are not considered to have any market value.		=====
18. Brief statement of any lawsuits pending or in process against company or its properties.	Nil.		
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	Nil.		
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	The only other material fact is that Mid-North Engineering Services Limited has granted the company a one-year extension on its option to acquire 10 claims in Loveland Township, Ontario. The option will therefore come due on May 5, 1967. Originally an estimate of \$28,000.00 had been recommended to explore the property, but on receipt of engineering advice, exploration was discontinued after \$19,859.62 had been spent.		

DATED April 21, 1966.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

UNITED MACFIE MINES LIMITED, CORPORATE

"H.R. Heard" H.R. Heard

SEAL

"J. White" Jack White

CERTIFICATE OF UNDERWRITER OR OPTIONEE Director

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

BREWIS & WHITE LIMITED,

DEEBANK LIMITED,

Jack White

H.R. Heard
President
H.R. Heard
Secretary

"J. White"
"H. I. Miller"

"A.W. White"
"H.R. Heard"

